



J THOMAS & COMPANY PRIVATE LIMITED

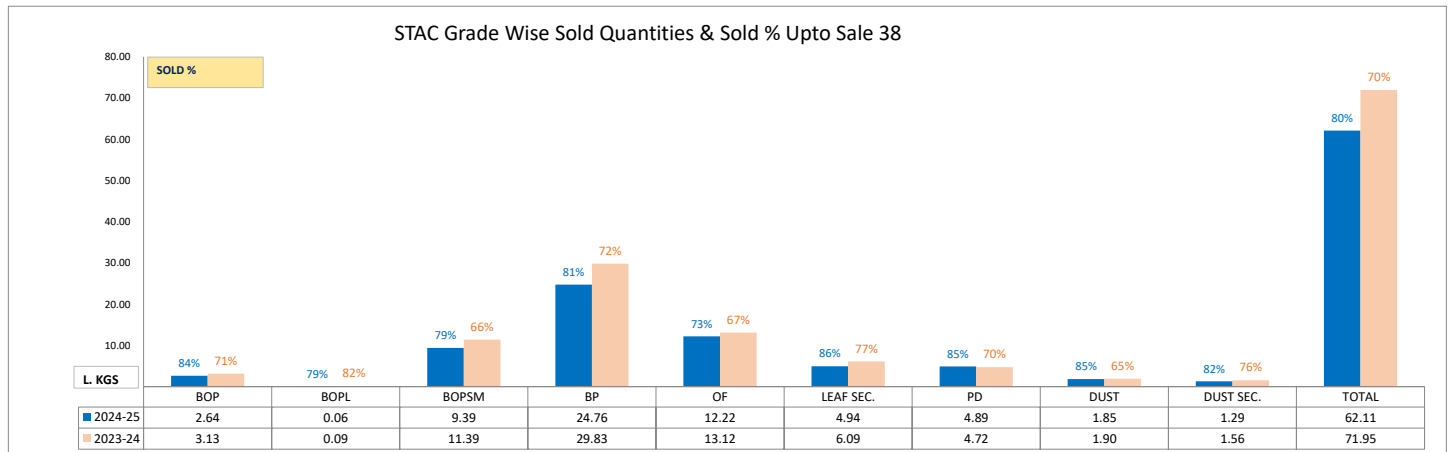
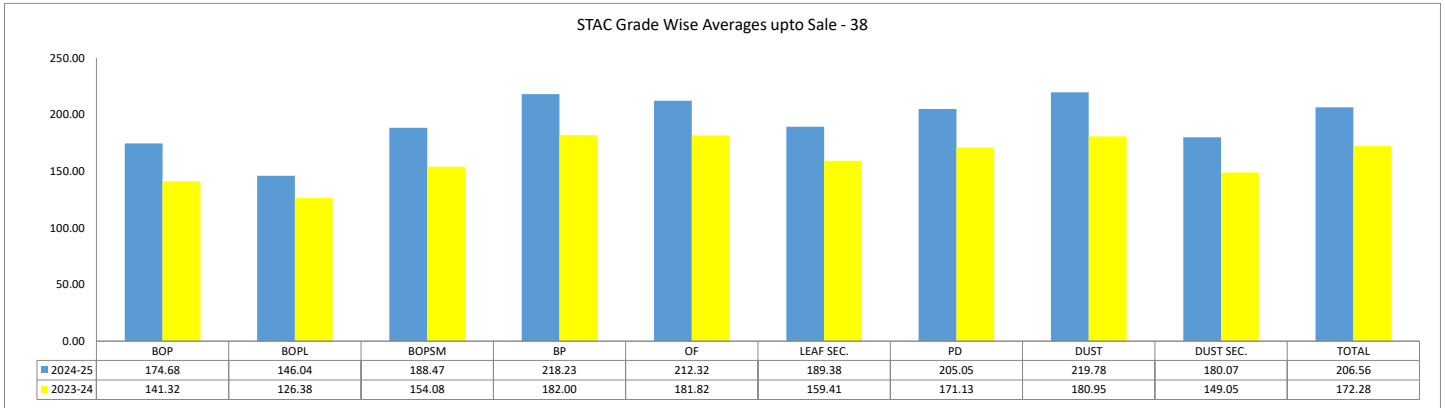
SILIGURI MARKET SYNOPSIS - SALE 38 (2024)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Best and good sorts were irregular following quality. * Medium and plainer sorts were firm to dearer .	* Market witnessed good demand. * Best and good sorts were irregular following quality. * Medium and plainer sorts were dearer .

Buying Analysis	
LEAF	DUST
* Internal Operated. * HUL Operated. * TCPL Operated. * Local packeteers Operated * W.I Operated	* Internal Operated. * Western India Operated. * HUL /TCPL Operated. * Local packeteers Operated.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 38		
	Sale 38	Sale 37	+/-	Sale 38	Sale 37	+/-	2024/25	2023/24	2022/23
LEAF	217.59	216.59	1.00	157.30	158.65	-1.35	206.88	172.68	189.55
DUST	222.50	214.58	7.92	158.13	158.92	-0.79	204.40	169.17	182.75
TOTAL	218.09	216.34	1.74	157.39	158.68	-1.28	206.56	172.28	188.75

STAC AUCTION AVERAGES									
SALE		31	32	33	34	35	36	37	38
LEAF	2024/25	194.58	196.17	215.60	216.58	213.71	213.71	216.59	217.59
	2023/24	163.65	161.96	155.81	165.40	161.54	161.54	158.65	157.30
DUST	2024/25	200.93	202.30	216.76	217.89	214.80	214.80	214.58	222.50
	2023/24	165.52	164.72	160.77	156.58	153.59	153.59	158.92	158.13
TOTAL	2024/25	195.37	197.05	215.74	216.73	213.87	213.87	216.34	218.09
	2023/24	163.86	162.28	156.44	164.28	160.50	160.50	158.68	157.39

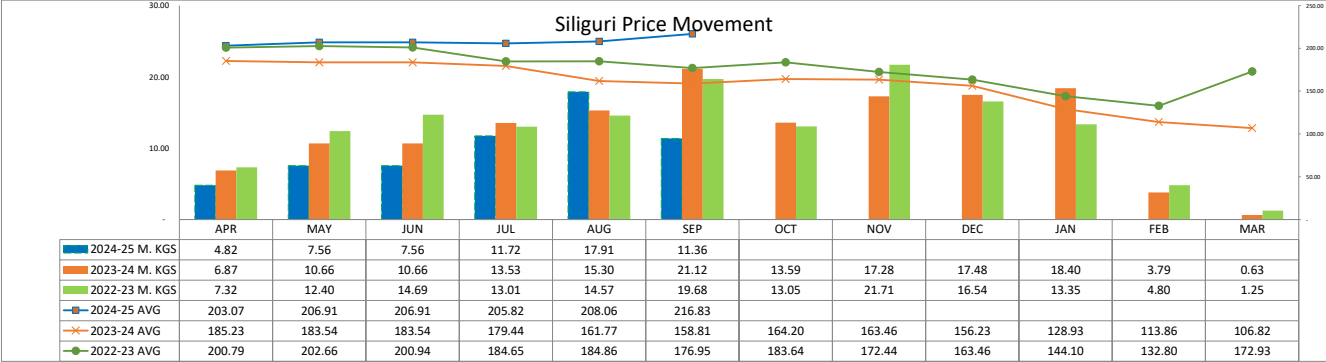


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3139614	2620641	217.41	17%	2986817	2355556	216.69	21%	45607640	36898638	207.46	19%
FANNINGS	1085596	848004	221.75	22%	1021824	765168	220.33	25%	16724926	12240907	212.19	27%
LEAF SEC.	278116	259998	205.88	7%	244664	214526	202.16	12%	5718938	4940982	189.38	14%
LEAF TOTAL	4503325	3728643	217.59	17%	4253304	3335250	216.59	22%	68051504	54080527	206.88	21%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	403410	350501	225.46	13%	454355	394627	218.39	13%	7919751	6744264	209.05	15%
DUST SEC.	73047	66655	206.94	9%	82064	71339	193.52	13%	1576334	1290127	180.07	18%
DUST TOTAL	476458	417157	222.50	12%	536419	465966	214.58	13%	9496085	8034390	204.40	15%
TOTAL	4979783	4145800	218.09	17%	4789723	3801216	216.34	21%	77547589	62114917	206.56	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4503325	3728643	217.59	17%	4253304	3335250	216.59	22%	68051504	54080527	206.88	21%
2023-24	5657792	3852160	157.30	32%	5420543	3828955	158.65	29%	90930598	63759683	172.68	30%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	476458	417157	222.50	12%	536419	465966	214.58	13%	9496085	8034390	204.40	15%
2023-24	754871	465147	158.13	38%	709445	447221	158.92	37%	11689449	8186766	169.17	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4979783	4145800	218.09	17%	4789723	3801216	216.34	21%	77547589	62114917	206.56	20%
2023-24	6412663	4317306	157.39	33%	6129988	4276176	158.68	30%	102620047	71946449	172.28	30%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 38			2023/24		UPTO SALE 38		
	Sale 38	Sale 37	2024/25	2023/24	2022/23	Sale 38	Sale 37	2024/25	2023/24	2022/23
BELOW 100	0.0	0.0	0.8	3.0	5.4	0.0	0.0	1.3	2.0	3.2
BETWEEN 100.00-119.99	0.0	0.0	6.1	32.8	18.0	0.0	0.0	6.3	20.0	12.5
BETWEEN 120.00-139.99	0.0	0.0	13.9	9.9	10.9	0.2	0.6	8.8	12.1	9.7
BETWEEN 140.00-159.99	0.7	1.2	8.2	5.5	7.3	1.6	3.1	7.3	12.5	11.3
BETWEEN 160.00-179.99	21.5	39.4	15.0	6.1	6.8	5.3	19.2	10.5	13.0	13.9
BETWEEN 180.00-199.99	29.4	10.6	7.7	6.6	6.4	23.1	16.3	9.9	11.1	9.4
BETWEEN 200.00-219.99	6.0	5.6	5.5	8.0	7.9	14.8	13.0	11.5	10.7	10.8
BETWEEN 220.00-239.99	8.1	8.3	7.3	8.3	9.1	21.8	21.4	13.7	8.3	11.6
BETWEEN 240.00-259.99	13.0	10.5	9.1	6.7	9.2	21.5	16.0	12.8	4.8	8.3
BETWEEN 260.00-279.99	9.8	10.0	8.8	4.9	6.5	6.0	4.5	8.6	2.8	5.1
BETWEEN 280.00-299.99	5.3	6.9	6.4	3.5	4.6	3.4	3.2	5.4	2.0	2.3
300 AND ABOVE	6.3	7.4	11.2	4.7	8.0	2.4	2.7	3.9	0.8	1.9

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
39	128764	10180	138944	136965	12729	149694	-8201	-2549	-10750
40	129602	8895	138497	138159	11217	149376	-8557	-2322	-10879
42	125627	10095	135722	124162	10649	134811	1465	-554	911
TOTAL	383993	29170	413163	399286	34595	433881	-15293	-5425	-9839



STAC BUYING (ALL TEAS) FOR THE SALE 38											
	CTC LEAF			DUST			TOTAL				
	Sale 38			Sale 38			Sale 38				
OFFER	4,503,325			OFFER	476,458			OFFER	4,979,783		
SOLD	3,728,643			SOLD	417,157			SOLD	4,145,800		
SOLD %	83%			SOLD %	88%			SOLD %	83%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	1,027,917.8	222.42	28%	Local	209,381.5	228.88	50%	Local	1,237,299.3	223.51	30%
N.India	864,051.6	227.03	23%	N.India	86,853.0	215.05	21%	N.India	888,866.1	226.76	21%
W.India	454,300.4	220.55	12%	Others	37,439.6	220.15	9%	W.India	541,153.4	219.67	13%
R.Pack	338,023.8	253.68	9%	HUL	27,103.7	207.91	6%	TCPL	346,414.6	178.86	8%
TCPL	335,777.4	177.35	9%	N.India	24,814.5	217.26	6%	R.Pack	342,837.7	253.16	8%
HUL	269,386.4	191.09	7%	C.India	12,079.8	226.26	3%	Others	296,876.0	207.34	7%
Others	259,436.4	205.49	7%	TCPL	10,637.2	226.34	3%	HUL	296,490.1	192.62	7%
Packeteers	103,952.2	204.79	3%	R.Pack	4,813.9	216.76	1%	Packeteers	107,985.6	204.22	3%
C.India	64,309.6	200.78	2%	Packeteers	4,033.4	189.41	1%	C.India	76,389.4	204.81	2%
Exports	10,481.8	177.74	0%					Exports	10,481.8	177.74	0%
S.India	1,005.6	182.75	0%					S.India	1,005.6	182.75	0%
TOTAL	3,728,643	217.59		TOTAL	417,157	222.50		TOTAL	4,145,800	218.09	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 38				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	154552.20	360.50	275,452.50	327.96
CHULSA	187001.60	333.10	240,244.90	270.55
GULMA	246545.50	326.74	424,248.30	314.38
RYDAK	370889.60	324.76	608,557.90	279.96
DALGAON	381994.10	315.10	638,687.70	289.32
BARADIGHI	321019.20	314.98	388,711.40	277.64
BHATKAWA	127297.40	313.39	89,256.90	269.14
BINAGURI	568555.60	313.20	675,462.30	289.17
GHATIAROYAL	78245.30	309.22	304,286.80	283.86
HOPE	268383.60	306.49	310,336.90	261.85
NEPUCHAPUR	263923.20	306.34	462,900.10	262.23
JITI	550108.00	303.27	592,846.00	276.35
MORAGHAT	516832.50	302.66	486,729.40	250.42
GANDRAPARA	448587.60	300.28	519,787.83	243.50
ARYAMANSPECIAL	97520.80	299.65	145,332.20	264.41
KUMARGRAM	435654.80	298.53	364,216.80	270.48
PAHARGOOMIAH	313183.10	297.51	401,954.20	271.73
DIANARAMBARI	153396.20	295.63	207,753.90	241.84
CHALOUNI	306398.40	295.41	295,333.40	251.75
GAIRKHATA	132814.10	295.16	505,787.20	227.81
LEESHIVER	327445.30	294.34	483,597.50	251.86
DANGUJAHAR	571770.30	293.47	477,530.00	259.17
SANKOS	623183.70	293.11	468,365.00	261.19
MATRIGOLD	250792.00	292.82	302,137.50	241.95
AIBHEEL	571882.20	292.66	590,209.12	243.29

* Above 30,000 Kgs.

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